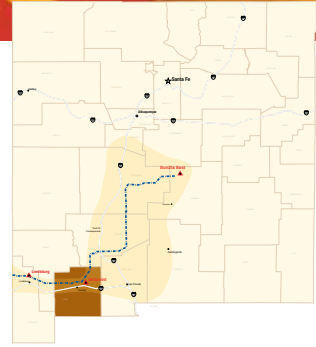


SunZia in Luna County













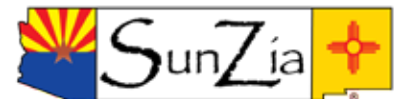
The University of Arizona and New Mexico State University identified positive economic impacts within Lincoln County created by SunZia, including:

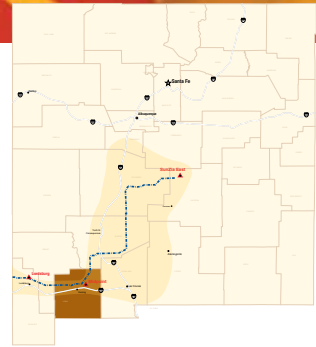
- Over 530 jobs¹ during construction
- Over \$40 million in estimated wages and salaries (including benefits) during construction
- Over \$5 million in local tax revenues during construction
- Nearly \$9 million in local property tax revenues²

Since 2007, one out of 18 jobs in New Mexico no longer exists and Luna County's unemployment rate was 18.7 percent in 2010. Within Luna County, SunZia will create job opportunities through construction of two transmission lines and a proposed substation, and through SunZia's ability to foster development of local renewable energy projects. The following table presents the estimated economic contributions associated with four types of potential renewable projects³ in Luna County.

ECONOMIC CONTRIBUTIONS³ AT A GLANCE

		 Solar PV 100MW	 Solar Thermal 160MW	 Wind 100MW	 Geothermal 50MW
DURING CONSTRUCTION	 Jobs ¹	1,310+	870+	400+	420+
	 Wages & Salaries	\$91 million	\$61.6 million	\$28.6 million	\$31.4 million
	 Local Tax Revenues	\$1.1 million	\$0.8 million	\$0.4 million	\$0.4 million
DURING OPERATION	 Jobs	11	28	8	23
	 Annual Wages & Salaries	\$0.8 million	\$1.6 million	\$0.5 million	\$1.6 million
	 Local Property Taxes ²	\$17.6 million	\$28.7 million	\$9.5 million	\$8.6 million





SunZia will enable delivery of Luna County's renewable resources.

Renewable energy projects enabled by SunZia could request interconnection to SunZia at any point. Additionally, SunZia includes a proposed substation in Luna County, where renewable energy projects could interconnect to SunZia.

As an example of the opportunity created by SunZia and based on the table on the reverse, if the County attracts the development of 200 MW of solar PV, 160 MW of solar thermal and 50 MW of geothermal projects, then the following jobs could be created:

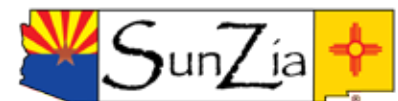
- Over 3,910 construction jobs¹
- Over 70 permanent jobs



SunZia will create job opportunities through construction of two transmission lines and a proposed substation, as well as fostering the development of local renewable energy projects.

“With many of our current transmission lines nearing or already at capacity, it is imperative that we consider increasing our infrastructure to promote and market these resources. SunZia is one of those solutions to this problem.”

Mayor Andres Silva,
City of Deming



See the full Economic Impact Assessment⁴ reports at www.SunZia.net

Economic Impact Assessment prepared by



The University of Arizona
Tucson, Arizona



New Mexico
State University
Las Cruces, New Mexico

¹ Construction jobs are measured in man-years.

² Accumulated during construction and the first 5 years of operation.

³ Because the number, location and type of potential renewable generation projects are unknown, the economic impact analysis analyzed four specific example projects to estimate economic contributions.

⁴ The information presented herein is based on Scenario 2 and the route combination of Arizona Route A and New Mexico West Route (shown in the Economic Impact Assessment alignment map) within the Economic Impact Assessment report dated April 2011. Economic impact information pertaining to the potential energy generation projects is based on the Economic Impact Assessment Supplement dated April 2011.